

Data Imported from ProCare v10 into CCM v10

1. Some Center information is brought over, this includes the school name, their address, and the center phone number.
2. Users are brought over if they have a user name in ProCare of 3 letters or less. Their ProCare user name maps to our Initials, and their full name maps to our user name field. No password is brought over, so they initially have no password and will need to add one.
3. The Classroom list is imported with capacity and FTE.
4. The Activities list is imported, but no capacity or FTE (ProCare treats activities as a simple list now).
5. The Program list is imported.
6. Two new relation types are created, Sponsor and CoSponsor. These types are used for the first and second Payor respectively. This means only the first two payers are imported.
7. The ProCare status of "IsHidden" on an account is converted to "Deactive" in CCM. If an account is NOT hidden in ProCare, it's assumed to be "Active" in CCM.
8. The child's enrollment date is extracted from ProCare's enrollment list. The first enrollment status that is encountered in the list is used as the child's enrollment date. If there is more than one "enrollment" status in ProCare, which there can be, a random one is selected from the enrollment list.
9. The account balance is extracted from ProCare using their own balance SQL code and is used to post a Balance Forward to each account. Accounts with zero balance get no entry.
10. The last status assigned to a child is imported. If the child has no status assignment, then they are assigned the status 'Not Assigned' in CCM.
11. Child information brought over includes: DOB, First, Last, Middle, Gender, Primary Classroom, enrollment date (see 8), Photo, any log sheet notes, and all contacts.
12. Sponsor information brought over includes: balance, status, first, last, email, work and home phone, their address, PIN number, and the pickup and emergency flags are set based on the first child attached to the account. ProCare tracks more than one address for each account, I am picking the first address I encounter in the database. Any attached photo and log sheet notes are brought over too.
13. Contacts imported have the following information brought over: their relation to the child, first, last, email, work and home phone, the first address in their record, the pickup and emergency flags are set, a PIN number of they have one, and a photo, if any.
14. Employees are imported with the following information: first, last, DOB, work and home phone, their first address, PIN number, and photo. We also import all the log sheet notes if any.